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2      Entered on Docket  
3      March 12, 2008  
4

A handwritten signature in black ink, appearing to read "R. Riegle".

Hon. Linda B. Riegle  
United States Bankruptcy Judge

5  
6      **LEWIS AND ROCA LLP**  
7      3993 Howard Hughes Parkway, Suite 600  
8      Las Vegas, NV 89169-5996  
9      Facsimile (702) 949-8321  
0      Telephone (702) 949-8320  
1      Susan M. Freeman AZ State Bar No. 004199  
2      Email: [sfreeman@lrlaw.com](mailto:sfreeman@lrlaw.com)  
3      Rob Charles NV State Bar No. 006593  
4      Email: [rcharles@lrlaw.com](mailto:rcharles@lrlaw.com)  
5      John Hinderaker AZ State Bar No. 018024  
6      Email: [jhinderaker@lrlaw.com](mailto:jhinderaker@lrlaw.com)  
7      Attorneys for USACM Liquidating Trust

8  
9      **UNITED STATES BANKRUPTCY COURT**  
0      **DISTRICT OF NEVADA**

1      In re:  
2      USA Commercial Mortgage Company,  
3      USA Capital Realty Advisors, LLC,  
4      USA Capital Diversified Trust Deed Fund, LLC,  
5      USA Capital First Trust Deed Fund, LLC,<sup>1</sup>  
6      USA Securities, LLC,<sup>2</sup>

7           Debtors.

8      **Affects:**

- 9       All Debtors
- 10      USA Commercial Mortgage Company
- 11      USA Capital Realty Advisors, LLC
- 12      USA Capital Diversified Trust Deed Fund,  
13      LLC
- 14      USA Capital First Trust Deed Fund, LLC
- 15      USA Securities, LLC

16      Case No. BK-S-06-10725-LBR  
17      Case No. BK-S-06-10726-LBR  
18      Case No. BK-S-06-10727-LBR  
19      Case No. BK-S-06-10728-LBR<sup>1</sup>  
20      Case No. BK-S-06-10729-LBR<sup>2</sup>

21      **CHAPTER 11**

22      Jointly Administered Under Case No. BK-S-  
23      06-10725 LBR

24      **ORDER SUSTAINING  
25      EIGHTEENTH OMNIBUS  
26      OBJECTION OF THE USACM  
27      LIQUIDATING TRUST TO CLAIMS  
28      FOR LACK OF DOCUMENTATION**

29      Hearing Date: February 21, 2008  
30      Time: 9:30 a.m.

31      <sup>1</sup> This bankruptcy case was closed on October 12, 2007.

32      <sup>2</sup> This bankruptcy case was closed on December 26, 2007.

- The USACM Liquidating Trust (the “USACM Trust”) filed its Eighteenth Omnibus Objection to Claims for Lack of Documentation [DE 5591] (the “Objection”) on January 7, 2008. Appropriate notice of the Objection was given. No responses were received by USACM Trust counsel or filed with this Court. The Objection came before the Court for hearing on February 21, 2008 at 9:30 a.m. Good cause appearing, it is

## ORDERED:

- Sustaining the USACM Trust's Eighteenth Omnibus Objection to Claims for Lack of Documentation; and

- Disallowing the Proofs of Claim listed on the attached Exhibit A without prejudice to any rights the claimants listed in Exhibit A may have as Direct Lenders in a particular loan.

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**PREPARED AND SUBMITTED:**

LEWIS AND ROCA LLP

By: /s/ RC (#0006593)

Susan M. Freeman  
Rob Charles  
John Hinderaker  
*Attorneys for USACM Liquidating Trust*

1 CERTIFICATION OF COUNSEL PURSUANT TO LOCAL RULE 9021

2 In accordance with Local Rule 9021, the undersigned certifies:

3  The Court waived the requirements of approval under LR 9021.

4  No parties appeared or filed written objections, and there is no trustee appointed  
in the case.

5  No opposition was filed to the motion and no other party or counsel appeared at  
6 the hearing.

7  I have delivered a copy of this proposed order to all attorneys and unrepresented  
8 parties who have appeared at the hearing, and any trustee appointed in the case,  
9 and each has approved or disapproved the order, or failed to respond, as  
10 indicated below:

11 **LEWIS AND ROCA LLP**

12  
13 By: /s/ RC (#0006593)  
14 Susan M. Freeman  
15 Rob Charles  
15 John Hinderaker  
16 *Attorneys for USACM Liquidating Trust*

**USACM Liquidating Trust**  
**ORDER SUSTAINING EIGHTEENTH OMNIBUS**  
**OBJECTION OF THE USACM LIQUIDATING TRUST TO**  
**PROOFS OF CLAIM FOR LACK OF DOCUMENTATION**  
**BK-S-06-10725-LBR**

<u>Creditor Name</u>	<u>Claim No.</u>	<u>Date Filed.</u>	<u>Amount</u>
William W. & Teresa H. Lee 9050 Double R. Boulevard, Apt. 421 Reno, Nevada 89521-4850  and  RP Schulze Law Offices of RP Schulze 9590 Prototype Court, Suite 400 Reno, Nevada 89521-2961	10725-01493	11/27/06	\$150,000.00
William Lee 9050 Double R. Boulevard, Apt. 421 Reno, Nevada 89521-4850  and  RP Schulze Law Offices of RP Schulze 9590 Prototype Court, Suite 400 Reno, Nevada 89521-2961	10725-01494	11/27/06	\$150,000.00
William Lee 9050 Double R. Boulevard, Apt. 421 Reno, Nevada 89521-4850  and  RP Schulze Law Offices of RP Schulze 9590 Prototype Court, Suite 400 Reno, Nevada 89521-2961	10725-01647	12/8/06	\$150,000.00

**USACM Liquidating Trust**  
**ORDER SUSTAINING EIGHTEENTH OMNIBUS**  
**OBJECTION OF THE USACM LIQUIDATING TRUST TO**  
**PROOFS OF CLAIM FOR LACK OF DOCUMENTATION**  
**BK-S-06-10725-LBR**

<u>Creditor Name</u>	<u>Claim No.</u>	<u>Date Filed.</u>	<u>Amount</u>
William Lee 9050 Double R. Boulevard, Apt. 421 Reno, Nevada 89521-4850  and  RP Schulze Law Offices of RP Schulze 9590 Prototype Court, Suite 400 Reno, Nevada 89521-2961	10725-01648	11/27/06	\$150,000.00
William W. & Teresa H. Lee 2003 Family Trust Agreement DTD 6/26/03 9050 Double R. Boulevard, Apt. 421 Reno, Nevada 89521-4850  and  RP Schulze Law Offices of RP Schulze 9590 Prototype Court, Suite 400 Reno, Nevada 89521-2961	10725-01650	11/27/06	\$150,000.00
William W. & Teresa H. Lee 2003 Family Trust Agreement DTD 6/26/03 9050 Double R. Boulevard, Apt. 421 Reno, Nevada 89521-4850  and  RP Schulze Law Offices of RP Schulze 9590 Prototype Court, Suite 400 Reno, Nevada 89521-2961	10725-01652	11/27/06	\$150,000.00